

# **BlackBerry Notes for Android**User Guide

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# **What is BlackBerry Notes?**

BlackBerry Notes provides you with a secure, synchronized connection to the notes in your work email account. You can use BlackBerry Notes to create and manage your notes while you're away from your desk.

BlackBerry Notes provides the following features:

Feature	Description
Rich-text editing	<ul> <li>Create notes with a full set of rich-text editing features.</li> <li>Include hyperlinks in your notes, when enabled by your administrator (requires BlackBerry Access).</li> </ul>
Organize and categorize	<ul> <li>Sort notes by title, last modified, or creation date.</li> <li>Find a note by title, body, or both with the search tool, search in individual rich-text notes.</li> <li>Assign categories to your notes for an added level of organization.</li> <li>Synchronize some or all of your notes folders.</li> <li>Convert an email into a note.</li> </ul>
Secure sharing and storing of data	<ul> <li>Share your notes as email messages (requires BlackBerry Work).</li> <li>Keep your data secure with FIPS-validated cryptography.</li> </ul>

## **Installing and activating BlackBerry Notes**

Before you can begin using BlackBerry Notes, you must activate it. The steps you take to install BlackBerry Notes depend on how you will be activating it. The following options are available for activating the BlackBerry Notes app:

- Install BlackBerry Notes and activate using an access key: Choose this option if you have not installed the BlackBerry UEM Client on your device or if your administrator has not allowed the BlackBerry UEM Client to manage the activation of BlackBerry Dynamics apps.
- Install BlackBerry Notes and activate using the BlackBerry UEM Client: Choose this option if you have installed
  the BlackBerry UEM Client on your device and your administrator has allowed the BlackBerry UEM Client to
  manage the activation of BlackBerry Dynamics apps. This option appears in BlackBerry Notes only if both of
  these conditions are met. If you do not see this option when you open BlackBerry Access, you must set up
  BlackBerry Notes using an access key.

#### **System requirements**

To use BlackBerry Notes, your Android device must meet the following requirements:

- Minimum OS requirements as listed in the Mobile/Desktop OS and Enterprise Applications Compatibility Matrix
- Wireless network connection.

## Install BlackBerry Notes and activate using an access key

To get an access key, choose one of the following options:

- Request an access key from your administrator. Your administrator will send you an email with activation details and the access key.
- Generate an access key from your organization's self-service portal. If you do not know how to access your self-service portal, contact your administrator.

**Note:** If allowed by your organization, you can activate BlackBerry Notes using Easy Activation. An Easy Activation key, when permitted, is supplied by another BlackBerry Dynamics app like BlackBerry Work if it is installed on your device. If available, you can activate BlackBerry Notes using the login password for the activation app. Contact your administrator to see if this is an available option.

- 1. Request an access key from your administrator or generate an access key from your organization's self-service portal.
- 2. After you receive the email message with the access key information or have generated your own access key, download and install BlackBerry Notes from Google Play.
- 3. Open BlackBerry Notes.
- **4.** In the **Email Address** field, type the email address located in the activation email message that you received from your administrator or type your work email address if you generated your own access key.
- **5.** In the **Access Key** field, enter the access key, without hyphens, located in your activation email message that you received from your administrator or enter the access key that you generated from the self-service portal. The access key is not case sensitive.
- **6.** Create a password for BlackBerry Notes. If your device is equipped with biometric authentication, you can turn on this option to use instead of the password, except on initial startup.
- 7. Read the license agreement and, if you accept the terms, tap Accept.

- **8.** If other devices, including your principal workstation, are also signed in, you will receive a notice advising you of this condition. Tap **OK**.
- 9. Tap the BlackBerry Dynamics Launcher in the lower-right of the screen to start using BlackBerry Notes.

#### Install BlackBerry Notes and activate using the BlackBerry UEM Client

If you have installed the BlackBerry UEM Client on your device and your administrator has allowed the BlackBerry UEM Client to manage the activation of BlackBerry Dynamics apps, you do not have to use access keys to activate BlackBerry Notes or any other BlackBerry Dynamics app that you want to install.

- If the app was not automatically pushed to your device by your administrator, open the BlackBerry UEM
  Client and tap Apps to access your work apps catalog and install the BlackBerry Notes app. If you do not see
  the BlackBerry Notes app in your work apps catalog, contact your administrator to make the app available to
  you.
- 2. On your device, tap BlackBerry Notes.
- 3. Click Allow to allow BlackBerry Notes to send notifications.
- 4. Tap Set up using BlackBerry UEM Client.
- 5. Enter your password for the BlackBerry UEM Client.
- 6. Wait while the activation completes and then click I agree to accept the end user license agreement.

# **Using BlackBerry Notes**

## **Use the BlackBerry Dynamics Launcher**

The BlackBerry Dynamics Launcher allows you to easily navigate to all of your business tools and apps with just a couple of taps.

- 1. To open the BlackBerry Dynamics Launcher, tap 🗐.
- 2. Perform any of the following tasks:

Task	Steps
Open an app listed in the Launcher.	Tap the icon for the app that you want to open. Your options vary depending on the apps that you have installed.
Rearrange app icons in the Launcher.	Press and slide the icons in the Launcher to reorder them. Tap ♥ to save your arrangement.
Open a non-BlackBerry Dynamics app or web clip listed in the Launcher.	If the BlackBerry UEM Client is installed on your device, your administrator can add app shortcuts for non-BlackBerry Dynamics apps and web clips in your Launcher. When you click an app shortcut, your browser opens the non-BlackBerry Dynamics app or opens the browser to the URL location specified by your administrator. The app shortcut can open in your BlackBerry Access browser or you may be prompted to choose which browser to use (BlackBerry Access or a native browser).  Requires admin permission and the UEM Client. Launching browser-based web clips requires BlackBerry UEM server version 12.7 or later. Launching non-BlackBerry Dynamics apps requires BlackBerry UEM server version 12.7 MR1 or later.
Open the BlackBerry Dynamics app Settings.	Тар ๋€.
Open the Quick Create menu.	<ul> <li>a. Tap .</li> <li>b. Tap an option to quickly create email, contacts, notes, tasks, and calendar events.</li> </ul>
Open the BlackBerry UEM App Catalog.	Tap <b>Apps</b> . This option is only available if your device is managed by BlackBerry UEM.  See when there are new or updated apps available. The Apps icon displays a blue circle icon in the BlackBerry Dynamics Launcher when there are new apps or updates. Your device must be activated on BlackBerry UEM version 12.9 or later.

Task	Steps
Close the Launcher.	Tap 19.
Move the location of the BlackBerry Dynamics Launcher icon.	Tap and slide it to place it anywhere on the screen.

#### Viewing notes

When you open BlackBerry Notes your notes are automatically synchronized with the notes in your work email account. After you open the app, notes are synchronized every ten minutes. You can swipe down on the list to force synchronization at any time. BlackBerry Notes supports Bluetooth keyboard navigation.

To view your notes, do any of the following:

- Tap  $\equiv$  to toggle ascending or descending order.
- To filter notes by category or folder, tap  $\equiv$  or swipe from the left edge. Tap a category or folder to display only the notes in it on the main page, or tap **All Notes** to turn off the filter.
- Synchronize notes folders in Microsoft Outlook. Tap: > Manage Synced Folders to enable or disable synchronization for all or selected folders.

Note: You can view inline attachments and images in notes. Depending on the Microsoft Exchange Server version and the email client that you are using, some of the following limitations might occur in your environment:

- Attachments and images can only be viewed and cannot be added in BlackBerry Notes. To add an attachment or image to a note, you must add it in Office Web App 2013, 2016 or Office 365 after the note has already been created in BlackBerry Notes.
- Inline attachments are not supported in Outlook Web App 2010 or Microsoft Outlook.

#### View an attachment

Attachments with the following file types can be viewed in BlackBerry Tasks and BlackBerry Notes.

bmp, bmpf, cur, dib, gif, heic, ico, jpg, jpeg, png, webp, xml, json, pdf, txt, csv, hwp, emf, jpe, tiff, tif, wmf, doc, dot, docx, dotx, docm, dotm, xls, xlt, xlsx, xltx, xlsm, xltm, ppt, pot, pps, pptx, potx, ppsx, pptm, potm, ppsm

Note: You cannot add attachments to tasks or notes that you create in BlackBerry Tasks and BlackBerry Notes.

- 1. Tap the task or note with the attachment that you want to view.
- 2. Tap Attachments.
- 3. In the Attachments list, tap the attachment that you want to download.
- 4. Tap the downloaded attachment to view it.

#### Search for a note

- 1. In the Notes list toolbar or a note's rich-text toolbar, tap  $\mathbb{Q}$ .
- 2. Do one of the following:
  - To search in rich text, specify a whole word and/or case sensitive search, tap \$\display\$.

- To search from the notes list, type a string contained in the title or text of the note you are searching for. Depending on the filters you have set, notes containing that string in the title or text are displayed.
- To search in a note's rich text, type the desired string and scroll through occurrences in the note using the up and down arrows.
- 3. To close the search window, tap X.

#### Create a note

- **1.** Tap : > **New Note**.
- 2. On the page that opens, enter an optional title for the note at the top of the page.
- 3. To add the note to categories, tap the field next to and add the note to a new or existing category by entering the category name. If the category is new, it will be created and a color will be assigned to it. You can change this color by editing the category after it is created. Tap x to clear the categories field.
- **4.** Type the note. A text toolbar is provided below the note.
- 5. Perform any of the following actions:
  - Tap > to send the note in an email.
  - Tap 

    ✓ to save the note.
  - Tap x to leave the page without saving your changes.

#### Edit a note

- **1.** Tap a note to edit it.
- 2. To edit the note, perform any of the following tasks:
  - Tap the title of the note to make changes.
  - Tap the category field to add or remove assigned categories.
  - Tap in the note body to edit the text for your note. Use the rich text toolbar below the text field to show or hide the keyboard and change font style, size and color.
- **3.** Tap ✓ to save the note.

#### Delete a note

- 1. Tap the note that you want to delete. If you want to delete multiple notes, tap and hold a note and then tap all the notes that you want to delete.
- 2. Tap .

If you want to restore multiple notes that you deleted, tap UNDO.

#### Manage your categories

BlackBerry Notes supports synchronization with the categories in your work email account. New categories that you add in BlackBerry Notes are automatically assigned a color and added to your work email account.

BlackBerry Notes and BlackBerry Tasks support categories, but BlackBerry Work does not support categories.

When you change the name of a category in BlackBerry Notes, all current notes in that category are added to the new category. Items from other apps remain in the previous category.

When you delete a category on your device or in your work email account, it is retained with the notes in it but removed from the master list in your work account. On your device, its color is changed and it is treated as a local category.

- 1. Tap  $\equiv$  or swipe right.
- 2. Tap Categories to display your category list. The list includes only categories that contain notes.
- **3.** Tap a category to display the notes assigned to it.
- 4. To add or edit the categories, tap i on the Notes list page and tap Manage categories.
- 5. Optionally, tap C to update the categories in your work email account, including those not in the master list (local categories).
- **6.** Tap + to add a category or tap a category to edit it.
- 7. On the Add Category or Edit Category page, enter a name for the category or edit the existing name. Tap  $\times$  to clear the field.
- 8. To change the color of the category, tap the color that you want. To return a local file to the master list, change its color.
- **9.** Perform one of the following actions:
  - If you are editing an existing category, tap 

    to delete the category.
  - If you are adding or editing a category, tap 

    ✓ to save your changes.
  - If you are adding or editing a category, tap x to leave the page without saving your changes.

## **About BlackBerry Notes permissions**

Your device will prompt you for permission if you attempt to do the following in BlackBerry Notes:

- · Use the phone, including initiating a call from a meeting invite.
- Enable picture-sharing.
- Allow synchronization between BlackBerry Notes contacts and native contacts.

After you have been prompted and given permission in this way, you can later revoke the permissions in your device settings.

# **Change your app settings**

- 1. Access your app settings from the BlackBerry Dynamics Launcher by tapping .
- 2. Complete any of the following tasks:

Task	Steps
Update settings in your work email account.	Under <b>General</b> , tap <b>Account</b> .
Change the synchronization frequency.	<ul> <li>a. Tap Synchronization &gt; Sync Frequency.</li> <li>b. Select a synchronization frequency.</li> <li>c. Optionally, you can turn on Enable Persistent Sync Service.</li> </ul>
Change password.	Tap <b>Change application password</b> .  Optionally, you can enable the biometric option, if allowed by your administrator.

# **Change your theme**

If you switch to a dark theme, it changes the background that appears when you sign in to the app. By default, the theme is Light.

- 1. In the app, open the BlackBerry Dynamics Launcher.
- 2. Tap Settings.
- 3. Tap Change application theme.
- **4.** Tap a theme (for example, Light or Dark).

# **Frequently Asked Questions**

FAQ	Answer
How do I change BlackBerry Work settings?	Tap <sup>⊕</sup> > <b>‡</b> .
Why aren't my email messages synchronizing?	There is probably an issue with your connection to your mail server.
	If the issue persists after 1 hour, contact your administrator. Administrators can contact the BlackBerry Support Team if they require assistance to diagnose the underlying issue.
I'm getting too many email notifications. I can't distinguish between calendar reminders and new email alerts.	See Managing your notifications and alerts.
Why am I being prompted for my BlackBerry Work password so often?	Your administrator controls this behavior using a password timeout policy. System events may also cause the password to be required even when the timeout has not elapsed.
	When you stop using using BlackBerry Work, Notes, or Tasks, password unlock is required in as few as 5 minutes. Additionally, the password is required on a "cold start". For example, after you restart a device or when you force quit the app and launch it again.
Why is spell check is not working for BlackBerry Work for Android devices?	By design, the spell check feature will not be implemented for BlackBerry Work for Android devices due to the security concern associated with keywords being cached on Android devices.
The blue circle with the BlackBerry logo is blocking an area on my screen. How can I move it?	The <b>Launcher</b> can be moved by pressing and holding it.
How do I access my calendar and contacts?	Tap @ and then tap Calendar or Contacts.
How do I create an out of office message?	See Create an automatic out of office reply.
How do I create a signature?	See Change your signature.
Why can't I copy or paste content from BlackBerry Work?	Your administrator may have restricted this behavior for security reasons.
Why can't I use the camera in BlackBerry Work?	Your administrator may have restricted this behavior for security reasons.
Why can't I use dictation in BlackBerry Work?	Your administrator may have restricted this behavior for security reasons.

FAQ	Answer
How do I change the number of email messages that are synchronizing to BlackBerry Work?	This is manged in the BlackBerry Work settings. See Change your settings.
How do I change to conversation view	This is manged in the BlackBerry Work settings. See Change your settings.
How do I change the font size in BlackBerry Work?	By default, BlackBerry Work uses the system font settings. Here's how to adjust.
	<ol> <li>Open the Settings app</li> <li>Tap Display</li> <li>Tap Font</li> <li>Tap Font size</li> <li>Select the font size.</li> </ol>
	(This may vary by Android device.)
	You can also set a custom font for composing or replying to email messages. This is managed in the BlackBerry Work settings.
	See Change your settings.
How do I turn off the avatars in my email list?	This is manged in the BlackBerry Work settings. See Change your settings.
Why am I getting the message that  "[Your device's browser] / [Safari] has been blocked by your IT administrator. Install BlackBerry Access to continue" when I tap a link in a BlackBerry Work email message?	Your administrator may have restricted this behavior for security reasons. In many cases, your administrator will allow BlackBerry Access to be used for links in an email. Contact your administrator for more information on how to install BlackBerry Access.
How can I synchronize tasks?	You must install BlackBerry Tasks. Contact your administrator for more information.
How can I synchronize notes?	You must install BlackBerry Notes. Contact your administrator for more information.

## **Troubleshooting**

#### Generate a diagnostics report

You can generate a diagnostics report and share the results with your administrator.

- 1. Tap @ to open the BlackBerry Dynamics Launcher.
- 2. Tap 💿.
- 3. In the Support section, tap Run Diagnostics.
- 4. Tap Start Diagnostics.
- 5. When the diagnostics are complete, click **Share Results** to send an email with the report details.

#### **Upload log files to BlackBerry Support**

If requested by BlackBerry Support, you can upload log files to help troubleshoot an issue you are having with BlackBerry Dynamics apps. Your administrator can enable detailed app logging to debug level. When enabled, the app logs can assist in finding possible causes of issues that users might encounter.

- 1. Tap 💿 to open the BlackBerry Dynamics Launcher.
- 2. Tap 🌣 .
- 3. In the Support section, click Upload Log. The Log upload status bar displays the upload progress.
- 4. Click Close.

### Resynchronize BlackBerry Notes with your mail server

If you are experiencing synchronization issues between BlackBerry Notes and your mail server, you can resynchronize without having to reactivate BlackBerry Notes.

Note: This will reset all settings and data. All documents and data will be deleted.

- 1. Tap @.
- 2. Tap 🌣.
- 3. Tap Reset Application Data.
- **4.** Tap **OK**.
- 5. Reopen BlackBerry Notes and enter your password.
- 6. Enter the password for your mail account.
- 7. Tap Next.

BlackBerry Notes will now resynchronize with your mail server.

# Send feedback to BlackBerry

If you have feedback about the BlackBerry Dynamics app that you are using, you can send it to BlackBerry.

- 1. Tap 💿 to open the BlackBerry Dynamics Launcher.
- 2. Tap .
- 3. In the Support section, click Send Feedback.
- 4. If you are prompted and you want to upload the log files, click Yes.
- 5. An email message with the proper recipient name, subject line, and app details will be prepopulated for you. Add your feedback to the email message and click the **Send** icon.

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